



Name _____

Learner ID _____

School/College/University _____

Finance: Banking and Related Services

Career Pathway Plan of Study for ► Learners ► Parents ► Counselors ► Teachers/Faculty

*This Career Pathway Plan of Study (based on the Banking and Related Services Pathway of the Finance Career Cluster) can serve as a guide, along with other career planning materials, as learners continue on a career path. Courses listed within this plan are only recommended coursework and should be individualized to meet each learner's educational and career goals. *This Plan of Study, used for learners at an educational institution, should be customized with course titles and appropriate high school graduation requirements as well as college entrance requirements.*

| EDUCATION LEVELS | GRADE | English/ Language Arts | Math | Science | Social Studies/ Sciences | Other Required Courses Other Electives Recommended Electives Learner Activities | *Career and Technical Courses and/or Degree Major Courses for Banking and Related Services Pathway | SAMPLE Occupations Relating to This Pathway |
|--|--|---------------------------|------|---------|-----------------------------|---|--|--|
| <i>Interest Inventory Administered and Plan of Study Initiated for all Learners</i> | | | | | | | | |
| SECONDARY | 9 | | | | | | | <ul style="list-style-type: none"> ► Abstractor ► Accountant ► Acquisitions Specialist ► Bill and Account Collector ► Branch Manager ► Compliance Officer ► Credit Analyst ► Credit Report Provider ► Customer Service Representative ► Data Processor ► Debt Counselor ► Financial Manager ► Financial Planner ► Internal Auditor ► Loan Officer ► Loan Processor ► Mortgage Broker ► Network Services Technician ► Operations Manager ► Relationship Manager ► Repossession Agent ► Teller ► Title Researcher and Examiner ► Trust Officer |
| | 10 | | | | | | | |
| | 11 | | | | | | | |
| | <i>College Placement Assessments-Academic/Career Advisement Provided</i> | | | | | | | |
| | 12 | | | | | | | |
| <i>Articulation/Dual Credit Transcribed-Postsecondary courses may be taken/moved to the secondary level for articulation/dual credit purposes.</i> | | | | | | | | |
| POSTSECONDARY | Year 13 | | | | | | | |
| | Year 14 | | | | | | | |
| | Year 15 | | | | | | | |
| | Year 16 | | | | | | | |